Clergy Financial Resources

PARTNERS IN MINISTRY

Supporting clergy and churches, together

A CFR program for foundations, conferences, denominations and ministry organizations

Clergy Financial Resources partners with ministry organizations to give their clergy and churches access to trusted, clergy-focused help with taxes, payroll, health reimbursement arrangements (HRAs) and HR. Every partnership is built around the partner's goals, so services, eligibility and terms vary from program to program.

Why partner with CFR

- **Serving clergy and churches since 1980.** Clergy tax, church payroll and HR are our specialty.
- **Clergy-focused professionals.** Enrolled Agents and CPAs who work with clergy tax law and church payroll every day.
- **A dedicated program page and scheduling link** for your members.
- **One consolidated monthly invoice** for the services your organization sponsors.

What a partnership can include

- Sponsored Pro Advisor Support sessions for tax, payroll, HRA and HR questions
- Clergy tax preparation and planning
- Church payroll, W-2 and 1099 filing, and church bookkeeping
- Health reimbursement arrangements, HR support and employee benefit plans
- Complimentary tax forms and worksheets for ministers and churches

How a partnership works

1. Start a conversation
Tell us about the clergy, churches and staff you serve and what they need most.

2. Design the program
Together we decide which services are included, who is eligible, what your organization sponsors and how long the program runs.

3. Launch
Your members get a dedicated program page and scheduling link.

4. Renew or adjust
Programs run for a set term and can be renewed or changed when the term ends.

What your members get

- Sponsored sessions with clergy-focused advisors
- Answers specific to clergy tax and church payroll
- Easy online scheduling, no purchasing steps

What your organization gets

- One monthly invoice with session detail
- Pay only for sponsored services that are used
- A program page on clergyfinancial.com for members

Interested in a partnership for your organization?

Call (888) 421-0101 • Email clientservices@clergyfinancial.com
clergyfinancial.com/partners-in-ministry