



Clergy Financial Resources

Tax | Payroll | Bookkeeping | HR

Designed Exclusively for Churches and Clergy

CONSENT TO DISCLOSURE OF TAX RETURN INFORMATION

Unless authorized by law, we cannot disclose, without your consent, your financial information to third parties.

We are not allowed by Federal law to use your financial information for any purpose other than to prepare your tax return unless you authorize us by signing this disclosure form.

If you agree to the disclosure of financial information listed below, your consent is valid for one year from your signature date.

Please complete:

- Purpose for forwarding information:

- Please outline financial document(s) or information to be forwarded:

- Name, address, phone/fax number or email to whom the information is being disclosed:

I/We _____, authorize

Clergy Financial Resources to disclose to _____

my financial information disclosed above.

Signature: _____

Print Name: _____

Date: _____

Spouse Signature: _____

Print Name: _____

Date: _____

Please email or fax to Clergy Financial Resources

11214 86th Ave N, Maple Grove, MN 55369

Phone: 763-425-8778 Fax: 888-876-5101

Email: clientservices@clergyfinancial.com