

Clergy W-2 Worksheet

This worksheet will help simplify the preparation of Form W-2 for clergy. Complete all the boxes that apply. The W-2 worksheet will automatically be completed. **This worksheet is not the official W-2 and should not be sent to the IRS.**

Base compensation

Gifts

Bonus

Social security allowance

Social security off-set

Auto allowance

Professional allowance

Student loan payments

Other

Other

Other

Other

Federal income tax withheld

State income tax withheld

Enter any housing, parsonage, manse, appurtenances, or utilities allowance(s) paid in 2017?

Housing allowance

Parsonage / Manse allowance

Appurtenance allowance

Utilities allowance

Utilities paid by the church

Furnishing allowance

Fair Rental Value Parsonage/Manse

a Control Number		22222		Void <input type="checkbox"/>		For Official Use Only ➤ OMB No. 1545-0008	
b Employer's identification number (EIN)				00-0000000		1 Wages tips, other compensation	
c Employer's name, address, and ZIP code First United Church 1042 Main Street Hometown, Texas 77099				3 Social security wages		2 Federal income tax withheld	
				5 Medicare wages and tips		4 Social Security tax withheld	
d Employee's social security number				000-00-0000		7 Social Security Tips	
e. Employee's first name and initial Last name Suff. John E. Michaels 1040 Main Street Hometown, TX 77099 f Employee's address and Zip code				13 Statutory Employee Retirement Plan Third-Party sick pay <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		8 Allocated Tips	
				14 Other		10 Dependent care benefits	
				Housing Parsonage Utilities FRV		12a See Instructions for box 12	
						12b	
						12c	
12d							
15 State	Employer's state I.D. Number	16 State wages, tips, etc.	17 State income tax	18 Local wages, tips, etc.	19 Local income tax	20 Locality name	

W-2 Wage and Tax Statement -2017